

# SIX YEARS FINANCIAL SUMMARY

Rupees in '000'

2019 2020 2021 2022 2023 2024

## ROSHAN PACKAGES LIMITED - UNCONSOLIDATED FINANCIAL STATEMENTS

### Statement of Financial Position

Paid up Capital	1,419,000	1,419,000	1,419,000	1,419,000	1,419,000	1,419,000
No. of Shares	141,900	141,900	141,900	141,900	141,900	141,900
Non-Current assets	5,014,876	4,870,628	5,186,754	6,081,990	6,275,364	6,949,633
Current assets	4,190,599	3,991,558	4,252,056	5,343,635	5,390,985	4,914,310
Stores and Spares	172,866	171,999	182,915	278,701	359,809	388,516
Stocks in trade	709,587	708,935	860,632	1,350,851	1,470,328	1,196,541
Debtors	1,269,505	1,255,085	1,459,777	2,266,048	2,388,101	2,251,652
Cash and bank balances including short term investment	1,138,630	814,581	851,427	505,250	395,287	541,633
Property plant and equipment including right of use assets	4,635,533	4,575,441	4,501,252	5,449,999	5,320,051	5,794,395
Total assets	9,205,475	8,862,186	9,438,810	11,425,625	11,666,349	11,863,944
Long-term debt	331,412	125,249	109,281	191,593	138,784	104,088
Lease liabilities	19,765	42,989	33,348	83,602	72,839	20,268
Short-term debt	1,353,114	1,048,294	966,453	1,728,821	1,330,525	856,537
Total debt	1,684,527	1,173,543	1,075,734	1,920,414	1,469,310	960,626
Current liabilities	2,850,238	2,305,460	2,551,768	3,289,413	3,362,165	2,895,426
Creditors	964,259	959,971	1,350,110	1,337,643	1,820,424	1,886,941
Non-Current liabilities	740,751	694,451	822,936	890,792	989,145	1,296,313
Capital employed	6,355,237	6,556,726	6,887,042	8,136,212	8,304,184	8,968,518
Capital employed excluding revaluation surplus	4,511,509	4,761,510	5,140,643	5,509,290	5,852,105	6,265,721
Equity (excluding revaluation surplus)	3,770,758	4,067,059	4,317,708	4,618,497	4,862,960	4,969,408
Surplus on revaluation	1,843,728	1,795,216	1,746,399	2,626,922	2,452,079	2,702,797
Equity (including revaluation surplus)	5,614,486	5,862,275	6,064,107	7,245,420	7,315,039	7,672,205

### Statement of Profit or Loss

Revenue	5,397,124	5,232,971	6,995,838	8,865,565	10,246,694	10,333,516
Cost of revenue	5,026,766	4,686,045	6,112,741	7,950,325	9,235,024	9,447,832
Gross Profit	370,358	546,926	883,098	915,239	1,011,670	885,683
Operating Expenses	299,439	304,722	408,575	494,459	452,929	437,547
Other Income	156,932	155,911	105,579	97,010	146,475	271,456
Other Expenses	-	-	364	88,649	48,584	-
EBIT	227,850	398,115	579,737	429,142	656,631	719,593
Finance Cost	186,633	223,124	111,636	167,249	318,512	300,714
Profit Before Taxation	41,217	174,991	468,101	261,892	338,119	418,879
Taxation	68,115	(72,971)	122,451	(2,817)	187,781	207,617
Profit/(Loss) after Taxation	(26,898)	247,962	345,650	264,709	150,338	211,262
EBITDA	370,233	554,184	737,226	614,918	863,389	936,663

### Statement of cash flow

Cash flow from Operating Activites	(326,648)	231,414	358,999	(931,616)	455,452	988,757
Cash flow from Investing Activites	22,372	22,549	(27,767)	(59,670)	(77,237)	(322,590)
Cash flow from Financing Activites	(276,710)	(376,511)	(269,550)	619,874	(421,874)	(806,757)
Opening cash and cash equivalents	1,277,734	696,748	574,201	635,883	264,470	220,811
Closing cash and cash equivalents	696,748	574,201	635,883	264,470	220,811	80,221